

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

DOCKET ITEM # 4

IN RE: LoveSac Corporation

SAC Acquisition LLC,)	
)	
)	
Appellant)	Civil Action No. 07-19
v.)	
)	
LoveSac Liquidating Trust,)	
)	
Appellee)	Bankruptcy Case No. 06-10080
		AP 06-79

NOTICE OF DOCKETING

A Notice of Appeal of the following order of the Bankruptcy Court dated 11/29/06 was docketed in the District Court on 1/11/07:

Order (1) Granting Fees and Expenses Requested in Final Fee Applications and (2) Granting in Part and Denying in Part Response of SAC Acquisition LLC to Requests for Payment of Professional Fees and Expenses

In accordance with the Standing Order of the Court dated July 23, 2004, this case shall be referred to the Appellate Mediation Panel, and briefing will be deferred.

Documents prepared for mediation shall be submitted directly to the mediator and should not be filed with the Clerk's Office. Any attorneys of record who are not members of the Bar of this Court shall associate with local counsel in accordance with District of Delaware Local Rule 83.5.

Peter T. Dalleo
Clerk of Court

Date: 1/11/07
To: U.S. Bankruptcy Court
Counsel